



ESTATE GIFT LETTER OF INTENT

Taylor University
1846 Main Street
Upland, IN 46989-1001

As evidence of my/our desire to provide a legacy of support to Taylor University, I/we hereby inform Taylor University that I/we have made a provision for a gift to the University in my/our estate plan. I/we understand that this commitment is revocable and can be modified by me/us at any time.

Name _____ Date of Birth _____

Second Name _____ Date of Birth _____
(if joint gift)

Address _____

City _____ State _____ Zip _____

Phone _____ Fax _____

Email _____

It is my/our intent to leave a legacy to Taylor University through my/our:

- Will
- Living Trust
- Retirement Plan Assets
- Life Insurance Policy
- Other _____

I/we wish to inform Taylor University, for long-term planning purposes only, that as of this date, the value of my/our gift is \$ _____ or _____ % of estate (optional). I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion. Taylor University requests notification if you make changes or adjustments to your gift.

Please designate this gift to benefit the following area, or to "greatest need":

Donor(s) Signature(s)

_____ Date _____

_____ Date _____

Please enroll me/us in Taylor University Bishop William Taylor Society under the following conditions:

Check one:

Feel free to publish my/our name(s) among your list of Bishop William Taylor Soceity members as a motivation for others to leave a future gift to benefit Taylor University. I/we wish my/our name(s) to appear as:

Do not publish my/our name(s) on any donor roster. This ia an anonymous gift.

COMPLETE THIS PAGE FOR MORE INFORMATION

Please send information about (check all that apply):

- Including Taylor in your estate plan.
- Draft language for a codicil.
- Preparing vital information for whoever will carry out your estate plan (11 page guide)
- Gifts to Taylor that will pay you an income for the rest of your life.
- Using assets other than cash to make a gift.
- Please contact me directly.

Name _____

Address _____

City _____ State _____ Zip _____

Phone _____

Email _____

Return this card or call or email Michael Falder at XXX.XXX.XXX
or mike_falder@taylor.edu

Complete the opposite page if your have already included Taylor
University in your estate plan and you wish to inform us.

